



15 May 2015

**Resource Reserve Recovery plc
Offer for Subscription
Investment Circular**

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THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. If you are in any doubt about the action you should take or the contents of this document you should consult your financial adviser, attorney, accountant or a person authorised under the Financial Services and Markets Act 2000, who specializes in advising on the acquisition of or subscription of shares and other securities. **THE WHOLE TEXT OF THIS DOCUMENT SHOULD BE READ, BUT YOUR ATTENTION IS, IN PARTICULAR DRAWN TO THE SECTION “RISK FACTORS” IN PART 2.**

This document is a financial promotion under the Financial Services and Markets Act 2000 and has been approved for that purpose by VSA Capital Limited which is authorised and regulated by the Financial Conduct Authority. VSA Capital Limited is acting for the Company in connection with the Fundraising and Offer for Subscription and will not be responsible to anyone other than the Company for providing the protections afforded to customers of VSA Capital Limited or for advising any such person in connection with the Fundraising and Offer for Subscription.

The Directors of the Company whose names appear on page 8 of this document and the Company accept responsibility for the information contained in this document. To the best of the knowledge and belief of the Directors (who have taken reasonable care to ensure that such is the case), the information contained in this document is in accordance with the facts and does not omit anything likely to affect the import of such information. The share capital of the Company is not at present listed or dealt in on any recognised investment exchange. It is emphasized that the existing Ordinary Shares are not listed on any exchange and no application has been made for the existing or new Ordinary Shares to be admitted to trading on any exchange.



Resource Reserve Recovery plc

(Incorporated in England and Wales under the Companies Act 2006 with registered number 04918684)

Fundraising and Offer for Subscription of up to 50,000,000 Ordinary Shares of 0.2p par value each at a 1p per share to raise up to £500,000 (the “Fundraising”)

**Ordinary Share Capital of the Company immediately following the closing of the Fundraising
(Assuming full subscription of the Fundraising Shares)**

Issued Amount	Number
£223,718.87	111,859,436

There is no aggregate minimum subscription and the Fundraising is not conditional. The Fundraising will open at 9 am on 15 May 2015 and may be closed at any time thereafter, but not later than 5pm on 19 June 2015 unless, at the discretion of the Directors, it is extended beyond that date. The terms and conditions and procedures for application are set out in the Application Form at the end of this document.

An investment in Resource Reserve Recovery (“RRR” or the “Company”) may not be suitable for all. Prospective investors should consider carefully whether an investment in the Company is suitable for them in the light of their personal circumstances and the financial resources available to them. The minimum investment per investor under the Fundraising is £1,000 although the Directors, at their sole discretion may accept subscriptions for a lesser amount. The maximum investment per investor is £10,000. The Fundraising Shares will be subscribed for by each investor under the terms and conditions of the Application Form.

This document does not constitute an offer to sell or the solicitation of an offer to buy shares in any jurisdiction in which such an offer or solicitation is unlawful and, in particular, is not for distribution in the United States, Canada, Australia, the Republic of Ireland, or Japan. The Ordinary Shares have not been and will not be registered under the applicable securities laws of any of the aforementioned countries and may not be offered or sold in or to residents or nationals of such countries. The distribution of this document in other jurisdictions may be restricted by law and therefore persons into whose possession this document comes should inform themselves about and observe any such restrictions.

Except in connection with offers and sales of Fundraising Shares in the United Kingdom, no action has been or will be taken in any jurisdiction by the Company that would permit an offering of Fundraising Shares or possession or distribution of this document or any other publicity materials relating to the Fundraising in any country or jurisdiction where action for such purpose is required. Accordingly, no Fundraising Shares may be offered or sold, directly or indirectly, and neither this document nor any advertisement of other offering material may be distributed or published in any jurisdiction, except under circumstances that will result in compliance with applicable laws and regulations.



(Incorporated in England and Wales under the Companies Act 2006 with registered number 04918684)

Letter from the Chairman

Directors:
Andrew Monk, *Executive Chairman*
Andrew Raca, *Director*
Jonathan Berger, *Finance Director*

Registered Office:
16 Union Road
Cambridge
CB2 1HE

15 May 2015

Dear Investor

Investment in RRR

I am pleased to set out a new strategy for the Company which has created an innovative crowdfunding platform for companies seeking a listing. We are undertaking the Fundraising to raise up to £500,000 through the issue of up to 50,000,000 new Shares at 1p per share as set out in this document.

Stock exchanges and regulators encourage companies seeking a listing to have a large shareholder base to give free float and liquidity, although achieving this is not always straightforward.

There is a good demand for companies with a large shareholder base for use as investment vehicles (“cash shells”) that can be used as reverse takeover candidates and then, in many cases, be listed on the London Stock Exchange Main Market, AIM or other exchanges.

RRR was previously the holding company of an FCA registered investment banking group, VSA Capital Limited. RRR is now an investing company which has approximately 61.8m shares in issue held by approximately 1,600 shareholders. The Directors have been considering how to develop the value of RRR for the benefit of Shareholders and as a consequence have decided to use the Company as a crowdfunding platform, as described more fully in this document.

RRR has been developed to meet the demand for cash shell companies, having the ability to continually replicate its shareholder base in any number of subsidiary entities (“NewCos”) that can then be spun out as investment vehicles and used by promoters of businesses seeking a large number of shareholders, access to capital and share trading liquidity.

The shareholder base of RRR presents an attractive potential shareholder base and this is expected to increase following the Fundraising. The Directors believe that the Company therefore has potential value if it were to pursue a strategy of creating NewCos to pursue future transactions, then pass the ownership of these NewCos to Shareholders and where possible retain an ongoing interest in such NewCos.

In order to further develop RRR as a crowdfunding platform, the Company is raising up to £500,000 in equity for three principal reasons:

- to increase the number of Shareholders, thereby making RRR a more attractive crowdfunding platform;
- to provide increased opportunities for Shareholders and investors to obtain access to early stage funding opportunities in potential IPO and pre-IPO fundraisings; and,
- for general working capital purposes.

Post Fundraising, and assuming full subscription, the Company will be valued at £1,118,594 (111,859,436 shares at 1 pence).

The minimum amount of an investment will be £1,000 and the maximum amount will be £10,000. This is designed to ensure that we increase the Shareholder base, thereby increasing the attractiveness of the crowdfunding platform.

If you would like to invest in the Company, or if you are an existing Shareholder who wishes to increase your holding in the Company, I would encourage you to read the full contents of this document.

Yours sincerely

Andrew Monk
Executive Chairman
Resource Reserve Recovery plc

Contents

Letter from the Chairman	4
Definitions	7
Key Information	8
Summary of the Fundraising	9
Expected Timetable of Principal Events	9
Part 1: Company Information	10
Part 2: Risk Factors	14
Part 3: Information Relating to the Fundraising	17
Part 4 - Statutory and General Information	18
Part 5: Terms, Conditions and Procedure for Application	23
Application Form	27

Definitions

In this document, unless the context requires otherwise, the words and expressions set out below shall have the following meanings.

“Act”	The Companies Act 2006;
“Application Form”	The application for in connection with the Offer for Subscription;
“Company” or “RRR”	Resource Reserve Recovery plc incorporated in England and Wales with registered number 04918684;
“Directors” or “Board”	The Directors of the Company, as set out on page 8;
“FCA”	The Financial Conduct Authority of the United Kingdom;
“FSMA”	The Financial Services and Markets Act 2000;
“Fundraising”	The Offer for Subscription as described in this document;
“Fundraising Price”	1p per Ordinary Share;
“Fundraising Shares”	The Ordinary Shares comprised in the Fundraising;
“NewCo”	A special purpose company that will initially be incorporated as a subsidiary of the Company with the intention that Shareholders receive a dividend in specie of shares in each company replicate their shareholding in RRR;
“Offer for Subscription”	The offer of up to 50,000,000 new Ordinary Shares in the capital of the Company as described in this document;
“Ordinary Shares”	The ordinary shares of 1p each in the capital of the Company;
“Restructuring”	The restructuring of VSA Capital Group plc whereby its investment banking subsidiary, VSA Capital Limited was spun out, leaving the Company, which was renamed Resource Reserve Recovery plc, as a cash shell;
“Shareholders”	Holders of the Ordinary Shares in the Company;
“UK” or “United Kingdom”	The United Kingdom of Great Britain and Northern Ireland;
“VSA” and “VSA Capital”	VSA Capital Limited, Financial Advisor to the Company;
“VSA Capital Group”	VSA Capital Group plc, the name of the Company prior to the Restructuring;
“VSA Capital Group Directors”	The directors of VSA Capital Group plc;
“VSA Capital Group Shareholders”	Holders of shares in VSA Capital Group prior to its restructuring

Key Information



(A private company incorporated in England and Wales with limited liability. Company No. 04918684)

Directors, Secretary and Advisers

Directors	Andrew Monk (Executive Chairman) Andrew Raca (Director) Jonathan Berger (Finance Director)
Company Secretary	Philip Speer
Registered Office	16 Union Road Cambridge CB2 1HE
Principal Operating Address	Fourth Floor New Liverpool House 15-17 Eldon Street London EC2M 7LD
Website	http://www.rrrplc.co.uk
Corporate Advisers to the Company	VSA Capital Limited Fourth Floor New Liverpool House 15-17 Eldon Street London EC2M 7LD
Solicitors to the Company	Thomson Webb + Corfield 16 Union Road Cambridge CB2 1HE
Auditors	Hilden Park Accountants Limited Chartered Accountants Hilden Park House 79 Tonbridge Road Hildenborough Tonbridge Kent TN11 9BH
Principal Bankers	NatWest Bank Plc PO Box 2354 65 Piccadilly London W1A 2PP
Registrars	Neville Registrars Limited Neville House 18 Laurel Lane Halesowen B63 3DA

Summary of the Fundraising

The following table shows the issued share capital immediately following the Fundraising, and assuming full subscription under the Fundraising.

The current issued ordinary share capital of the Company is £123,718.87 divided into 61,859,436 Ordinary Shares of 0.2p per share.

The Ordinary Shares that are the subject of the Fundraising will rank *pari passu* with the existing Ordinary Shares in all respects.

Par value per Ordinary Share	0.2p
Number of Ordinary Shares in issue before the Fundraising	61,859,436
Fundraising Price per Fundraising Share	1p
Ordinary Share capitalisation before the Fundraising	£618,594
Ordinary Share capitalisation of the Company after the Fundraising	£1,118,594
Number of new Ordinary Shares in the Fundraising	50,000,000
Percentage of the post Fundraising Share Capital being offered	44.7%
Number of Ordinary Shares in Issue following the Fundraising	111,859,436
Expected gross total proceeds of the Fundraising	£500,000
Expected net proceeds of the Fundraising	£485,000

Expected Timetable of Principal Events

Fundraising open	15 May 2015
Closing date for the Fundraising	19 June 2015
Dispatch of certificated for the new Ordinary Shares	By 26 June 2015

Part 1: Company Information

Restructuring

Following a strategic review, by the then directors of VSA Capital Group it was concluded, after discussion with a number of VSA Capital Group's shareholders and advisers, that it was in the best interests of these shareholders to restructure VSA Capital Group in such a manner that would split the operating company (VSA) from VSA Capital Group so as to create two separate entities capable of developing their business strategies and operations individually.

Following Shareholder approval, Court sanction for a reduction of capital and FCA approval, VSA Capital Group demerged VSA and this was completed on 1 May 2015. All VSA Capital Group Shareholders at the same time retained their existing VSA Capital Group Ordinary Shares.

VSA Capital Group was renamed Resource Reserve Recovery plc ("RRR"). The Company has become an investing company and crowdfunding platform.

The Crowdfunding Platform

The Company has become a crowdfunding platform. RRR currently has approximately 1,600 shareholders and approximately 61.8 million shares in issue.

RRR will seek reverse takeover candidates and companies seeking to broaden their shareholder base and seek access to capital. These companies could be in various jurisdictions around the world, subject only to local regulatory restrictions. The Company has already received several enquiries from potential reverse takeover candidates and their advisers both in the UK and also from overseas.

Typically, if a company was seeking a reverse takeover candidate and wanted to broaden its shareholder base, RRR would offer the following:

- RRR would establish a NewCo and utilising its distributable reserves would undertake a 'dividend *in specie*' and distribute shares in each NewCo to its Shareholders (currently numbering approximately 1,600, and expected to increase as a result of the Fundraising) in proportion to each shareholder's holding, just like with a normal dividend.
- The NewCo would then be available, for a fee payable to RRR, as a vehicle which could subsequently be converted to a plc, obtain a trading certificate and then used as a vehicle permitting an acquisition or reverse takeover, including a further fundraising and possibly a listing on an exchange depending on the requirements of the new management taking control of the NewCo.
- Depending on the approach of the new management of each NewCo, shareholders in each NewCo may be able to make an investment in the new project/investment, or decline to do so. If shareholders decline to invest, they will still remain shareholders in each NewCo as a result of their holding received from the dividend *in specie*.
- NewCos could be used for businesses in any sector and for companies operating in various jurisdictions in the world. It is quite possible that NewCos will be established in overseas jurisdictions and that Shareholders will receive shares in such NewCos.
- It is intended that each NewCo created in the UK will, wherever possible, and if undertaking a qualifying trade, be structured in a manner to qualify for relief under the Enterprise Investment Scheme and for Venture Capital Trusts.

The process can be repeated as and when required to meet demand for any number of NewCos, subject to the availability of distributable reserves in RRR.

Strategy

The Directors intend to generate a revenue stream from fees charged for the establishment of each NewCo.

Such NewCos will have an inherent value and will directly benefit RRR Shareholders who will become shareholders in each NewCo.

Wherever possible, RRR will negotiate a stake in each NewCo, for example by being awarded warrants to subscribe in a NewCo which would be retained by the Company as an ongoing investment, for the further benefit of RRR Shareholders.

In certain cases, depending on the requirements of management of each NewCo, the shareholder base of a NewCo may be reduced by a share consolidation post dividend. In which case, fractional entitlements would usually be aggregated and held within RRR for the benefit of Shareholders overall.

If a NewCo venture is successful shareholdings should appreciate in value. If the venture is unsuccessful (and they made no further investment) there is no real loss to Shareholders. The strategy of the Board is to seek further ventures (NewCos) that will have the potential to be a success.

The Directors expect therefore that, in addition to their holding in RRR, Shareholders will, will over a period of time, accumulate a series of shareholdings in different companies at no cost. Furthermore, if Shareholders chose to invest in any NewCos, it is possible that such investments may be made at advantageous levels.

The Directors are all directors of VSA Capital, an investment banking firm focused on natural resources, operating for companies throughout the world. In such a capacity, the Directors will be able to source potential reverse takeover transactions for the benefit of RRR and Shareholders. In addition, it is likely that, in the case of reverse takeover candidates in the natural resources space, it would be an advantage that VSA Capital were involved to provide advisory and fundraising services where required to NewCos to structure such transactions and assist with the sourcing of funding to improve the chances of success of such NewCos.

Financial Information

Following the Restructuring which completed on 1 May 2015, RRR has had no turnover. The Directors intend to generate revenue through fees and investment in NewCos.

RRR's unaudited balance sheet as at 29 April 2015 is set out below.

	£
Investment in deferred shares in VSA Capital Limited	624,790
Cash	20,000
Net Assets	644,790
Ordinary Share Capital - 61,859,436 shares at £0.002 per share	123,719
Deferred Shares	475,291
Share based payments reserve	45,780
Share Capital	644,790

Note: The Deferred Shares comprise deferred shares in VSA as a result of the Restructuring. The Directors believe it is unlikely that any value will be attributed to these shares.

The Investment Opportunity

RRR is undertaking an equity fundraising of up to 50,000,000 shares at a price of 1p each to raise £500,000 (gross).

The minimum amount of an investment will be £1,000 and the maximum amount will be £10,000. This is designed to ensure that we increase the Shareholder Base, thereby increasing the attractiveness of the crowdfunding platform.

It is intended that Investors making an investment in RRR, and existing shareholders in RRR, will have their shareholding replicated in future NewCos that are created and spun off.

RRR's Management Team

RRR's management team has a strong balance of industry experience and commercial skills. They have collectively successfully founded new ventures. The team is made up of the following people:

Andrew Monk (age 53), Chief Executive Officer

Andrew has enjoyed a successful investment banking career spanning 30 years during which time he has nurtured strong relationships with many major UK institutions. He was employed by Hoare Govett ABN AMRO for 11 years before founding Oriel Securities as Joint CEO, and which grew to employ nearly 100 people and have a valuation of approximately £40m under his leadership. Andrew later became CEO of Blue Oar Plc, where he successfully turned around its UK securities operations and its private client division as well as starting an asset management division. He is also CEO of the natural resources investment bank, VSA Capital Limited. Andrew has particular responsibility for sourcing potential reverse takeover candidates for RRR.

Andrew Raca (51), Director

Andrew has a broad range of Corporate Finance experience gained over 25 years. He commenced his career at the investment bank, Barclays de Zoete Wedd. Following three years in family owned businesses he worked in senior positions in a number of UK and international investment banking and broking firms, including Arthur Andersen, Ernst & Young and Blue Oar Plc. Andrew is also Head of Corporate Finance at VSA Capital. He has particular responsibility for sourcing potential reverse takeover candidates and structuring transactions for RRR.

Jonathan Berger (56), Finance Director

Jonathan is a chartered accountant (FCA), having commenced his career with Price Waterhouse and has had considerable experience as both a Finance Director and a Chief Operating Officer in the UK, Europe and the Gulf region, in establishing and running businesses, the formulation and implementation of strategy and the development of numerous market leading brands. He established his own exhibition company in the early 1990s, subsequently developing it into one of the largest media businesses in the Gulf for the Daily Mail Group. More recently, he played a significant role in the turnaround of Chesterton Humberts, which is now a major group in the real estate sector. Jonathan is also Finance Director of VSA Capital Limited.

Corporate Issues

Dividend Policy

No dividends will be paid for the foreseeable future; instead the Company's strategy is that Shareholders will receive a dividend *in specie* in any NewCos formed.

Any cash dividend shall be recommended by the Board subject always to the working capital requirements of the Company as a whole as determined by the Board.

Conflicts of Interest

As outlined in 'Strategy' above, The Directors are all directors of VSA Capital, an investment banking firm focused on natural resources, operating for companies throughout the world. In such a capacity, the Directors will be able to source potential reverse takeover transactions for the benefit of RRR and Shareholders. However, this situation may lead to conflicts of interest for the Directors if negotiating proposals for reverse takeover candidates.

The Directors are cognizant of their fiduciary duties to the Company and Shareholders and will ensure that any identifiable conflicts are managed carefully.

The Board

All the Directors are individually regulated by the Financial Conduct Authority in their capacity as directors of VSA.

The Board intends to hold quarterly meetings. To enable the Board to perform its duties, all Directors will have full access to all relevant information and to the services of a person authorised to carry out company secretarial duties. If necessary, the non-executive directors may take independent professional advice at the Company's expense.

The Directors intend to implement such corporate governance procedures as are commensurate with the Company's size and development, including audit and remuneration committees. As the Company grows, the Board will assess the need for establishing a nominations committee and will consider developing further policies and procedures which reflect the principles of good corporate governance.

Share Option Scheme

The Company has adopted a share option scheme, to benefit Directors and employees, existing and future, of the Company. There are currently 10.9m options in issue. The share option scheme will be limited to options over a maximum of 15m Ordinary Shares.

Fundraising and Use of Proceeds

The Company is proposing to raise up to £500,000, before expenses, through the Fundraising, to implement the current phase of its growth strategy. It is inviting subscribers to subscribe for Fundraising Shares on the terms set out in Part 5 of this document. The Directors intend to use the net proceeds of the Fundraising to continue the Company's development and for general working capital purposes.

Exit Strategy

The Directors intend to develop RRR as a crowdfunding platform and this will take some time to develop. The Directors will continue to review all commercial options available to the Company from time to time to maximize its performance and to create value and value realisation options for its shareholders. Such possibilities could include consideration of a public listing, asset deals and/or a trade sale.

Arrangements will be put in place for Shareholders to trade shares off market on a matched bargain basis, through the Company. Details will be provided to Shareholders on the Company's website in due course.

Corporate Governance

Shareholders of the Company will not enjoy protection or rights other than those reflected in the Articles or those conferred by law. The Articles of the Company remain unchanged from when the Company was named VSA Capital Group and these are available on the Company's website www.rrrplc.co.uk

Although the Directors recognise the importance of good corporate governance, neither the Listing Rules of the United Kingdom Listing Authority nor the UK Corporate Governance Code apply to the Company.

The Company is subject to the City Code on Takeovers and Mergers.

Part 2: Risk Factors

All the information set out in this Document should be carefully considered and, in particular, those risks described below. If any of the following risks actually materialize, the business, financial condition, prospects of the Company and any NewCos created, the Company and the Shareholders and you may lose all or part of your investment. All risks of which the Directors are aware at the date of this document and which they consider material are set out in this Part 2. However, further risks which are not presently known to the Directors, or that the Directors currently deem immaterial, may also have a material effect on the Company and any NewCos formed, and the Company's and any NewCos business, financial condition and prospects.

Any investment in the Ordinary shares is subject to a number of risks. Accordingly, prior to making any investment decision, prospective investors should carefully consider all the information contained in this document and in particular, the risk factors described below. Some of the following factors relate principally to the Company's business and the sector in which it operates.

Other factors relate principally to an investment in the Ordinary Shares. Shareholders and prospective investors should read this section in conjunction with this entire document.

Start-Up Risk and Forward-Looking Statements

The Company has no trading history and as a result it has limited information with which to compare it against more established competitors. New businesses can suffer from lack of funding and an inability to obtain bank financing due to limited trading history and as a result new businesses can fail. Investing in start-up businesses carries a greater risk of failure than investing in "blue chip" companies. As a start-up the Company is at times reliant on forward looking statements relating to, amongst other things, analyses, and other information that are based on future events which are not yet determinable. These statements also relate to the Company's future prospects, developments and business strategies and are identified by their use of terms and phrases such as "anticipate", "believe", "could", "estimate", "expect", "intend", "may", "plan", "predict", "project", or the negative of those terms, or comparable expressions, including reference to assumptions.

Business Risks

The Company is subject to all usual business risks, including that of changing commercial circumstances.

Short Operating History and Prospects

As the Company has only a limited operating history, it is difficult to evaluate the Company's business and its future prospects. For, example, it has no forecast revenue generating capacity for the foreseeable future and is entirely dependent on generating a pipeline of business. The business may be subject to additional risks associated with any rapidly expanding commercial venture. In the absence of any established pattern of revenues, cost and expenses, there is no factual basis for determine whether the level of future profitability expected by the Company can be achieved.

Dependence on Key Individuals

To succeed, the Company must retain its existing key personnel, as well as recruit, train and manage and expanding team of individuals and other professional workforce as necessary. The loss of one or more of the Company's present directors, or the failure to recruit staff as needed, could have an adverse impact on the Company.

Uneven Flow of Income

Transactions between the Company and its customers will not happen uniformly. The business will be dependent particularly on attracting dealflow from potential reverse takeover candidates and their advisers. It therefore is not possible to project the precise pattern of the flow of funds. Any irregularity may have an adverse effect on the Company's cash balances resulting in a consequential need for additional capital.

Possible Need for Additional Capital and Future Financing

The Company's strategy to deliver growth may necessitate additional sources of finance. There can be no assurance that should the Company seek to deliver such growth it will be able to raise those funds, whether on acceptable terms or at all. If further financing is obtained by issuing equity securities or convertible debt securities, the existing shareholdings may be diluted and the new securities may carry rights, privileges and other preferences superior to the Ordinary Shares. If the Company were to seek to deliver such growth through debt financing, the Company may incur significant borrowing costs.

Investors Will be Diluted if they are Unable to Participate in Any Future Equity Offerings

Under English law, shareholders usually have pre-emption rights to subscribe on a pro rata basis for cash issues of new shares. It is possible that at times the Company will seek to dis-apply these pre-emption rights by way of a shareholder vote, in order to attract further investment by way of equity issues. In the event that the Company was to carry out such issues in the future, certain existing Shareholders may not be able to take up their rights under pre-emption or to participate in such equity issues where these rights have been disapplied and would accordingly have their percentage interest in the Company diluted.

The Impact of Any Changes in Interest Rates

The Company currently does not have any debt. However it may seek to fund the business using debt structures in the future. These structures will most likely be subject to interest rates. The Bank of England interest rate may vary from time to time, at the same time the Company's bank or lender may change the rates of interest it charges on lending and factoring products. As a result the Company's cash flow and trading could be adversely affected in the event that the Company has to pay more in interest due to fluctuations in interest rates.

Currency Risk

The Company is likely trade internationally and so it may be exposed to the effects of changes in currency exchange rates.

Changes to Taxation Legislation

In any of the jurisdictions in which the Company will operate, the tax rules and their interpretation may change. Any change in taxation legislation or regulation or its interpretation could affect the value of the Company's asset, its ability to make profits and or otherwise have an adverse effect on the business, results of operations, financial condition or prospects. Further, any reliefs from taxation that may be available to the Company in the future may not be in accordance with the assumptions made by the Company in this document as to its future performance (these assumptions being based on the current legislative position and any know future changes). If the assumptions made by the Company as to such taxation reliefs available do not prove correct, the Company's ability to provide returns to Shareholders may be affected and there may be an adverse effect on the business, results of operations, prospects or financial condition.

The Value of Proposed Shares in NewCos Cannot Be Assured

The Company's business model is to create NewCos for reverse takeover candidates and provide Shareholders with shares in any such NewCos. Depending on the success of the business of each NewCo, there can be no certainty that such ventures will be successful, or that Shareholders will not have their interests diluted or cancelled following subsequent share issues by such NewCos.

The Company's Ability to Pay Dividends is Not Guaranteed

The Directors do not envisage paying a cash dividend; instead the Company's strategy is that Shareholders will receive a dividend *in specie* in any NewCo formed.

In certain cases, depending on the requirements of management of each NewCo, the shareholder base of a NewCo may be reduced by a share consolidation post dividend. In which case, fractional entitlements would usually be aggregated and held within RRR for the benefit of Shareholders overall. This cannot however be guaranteed.

Valuation of the Ordinary Shares

The valuation of the Company inherent in the subscription price under the Fundraising has been based on the stage of development of the Company. The Company believes that, with the experience of the management team, this represents a fair current valuation for the business. There can be no guarantee that the Company will be able to maintain this valuation. The value of an investment in the Company is dependent upon it achieving its strategic aims.

The value of shares, and of the Company's assets, may go down as well as well as up and an investor may not get back the amount invested.

Unlisted Investment, Admission to Trading and Dealing Arrangements

No application is being made for Admission in respect of the Ordinary Shares to any regulated stock market or recognised investment exchange. Nor is it the Directors' intention in the short to medium term that an application will be made to admit the Company's Ordinary Shares to trading on a regulated market or recognised investment exchange.

Arrangements will be put in place for Shareholders to trade shares off market on a matched bargain basis, through the Company. Details will be provided to Shareholders on the Company's website in due course.

Accordingly, it may be difficult for investors to sell their shares.

Part 3: Information Relating to the Fundraising

Reasons for the Fundraising and use of Proceeds

The Fundraising is being undertaken to raise up to £500,000 to enable the Company to develop its offering.

The proceeds of the Fundraising will be applied firstly to the costs of the Fundraising, and thereafter for general working capital purposes.

Terms and Conditions of the Fundraising

The Company is raising up to £500,000 (before expenses), through the Fundraising at the Fundraising Price. The Fundraising Shares will represent 44.7 per cent. of the enlarged issued Ordinary Share capital assuming full subscription.

The Fundraising Shares will, when issued, rank *pari passu* in all respects with the Ordinary Shares of the Company. The Fundraising is not being underwritten.

Minimum Application

Investors may apply for a minimum application of 100,000 Fundraising Shares (£1,000) and thereafter in multiples of 100,000 Fundraising Shares. Applications must be made on the Application Form and details for the procedure for application are set out below and in Part 5 of this document. The Directors reserve the right to reject in whole or part or to scale down any application. Lower amounts can be accepted at the Directors discretion.

Maximum Application

Investors may apply for a maximum application of 1,000,000 Fundraising Shares (£10,000). The Directors reserve the right to reject in whole or part or to scale down any application. Higher amounts can be accepted at the Directors discretion.

Minimum Raise

There is no minimum aggregate subscription.

The subscription list will open at 9am on 15 May 2015 and may be closed at any time thereafter but in any event no later than 5pm on 19 June 2015, unless extended by the Directors.

Part 4 - Statutory and General Information

1. Incorporation and General

The Company was incorporated in England and Wales with registration number 04918684 on 1 October 2003 as a limited company with limited liability under the Act and subsequently became a publicly limited company. The registered office of the Company is Fourth Floor, New Liverpool House, 15-17 Eldon Street, London EC2M 7LD. It is domiciled in England.

The Company has one dormant subsidiary, MMM Acquisitions Limited.

2. Share Capital

- a As at the date of this document the share capital of the Company comprises 61,859,436 Ordinary Shares of 0.2p par value, all of which are fully paid.
- b The following table shows the issued Ordinary Share capital of the Company (i) as at the date hereof and (ii) following the Fundraising assuming full subscription:

Ordinary Shares of 0.2p each	Issued	Number
Current	£123,718.87	61,859,436
Proposed	£223,718.87	111,859,436

- c Ordinary shares rank *pari passu* in all respects and will rank in full for all dividends and other distributions thereafter declared, made or paid on the Ordinary Share capital of the Company. The Ordinary Shares are in registered form. The Ordinary Shares to be issued pursuant to the Fundraising are being issued at a price of 1p per share, representing a premium of 0.8p over the nominal value of 0.2p.

3. Directors' and Other Interests

Directors' and Other Interests

- a The interest of each Director and those of any person connected with them within the meaning of Section 252 of the Act ("Connected Persons") all of which are beneficial (excepted as noted below), together with the interests of major shareholders, in the share capital of the Company and the existence of which is known or could with reasonable diligence be ascertained by the Directors as at 14 May 2015 are as follows:

- i Directors' interests

Name	Pre-Fundraising		Post-Fundraising	
	Number of Ordinary Shares	%	Number of Ordinary Shares	%
Andrew Monk	11,898,300	19.2	11,898,300	10.6
Jonathan Berger	4,747,500	7.7	4,747,500	4.2
Andrew Raca	733,332	1.2	733,332	0.7

ii Directors' share options

Name	Number of Share Options	Pre-Fundraising		Post-Fundraising	
		Number of Ordinary Shares assuming all Share Options exercised	%	Number of Ordinary Shares assuming Share Options exercised	%
Andrew Monk	4,000,000	15,898,300	21.9	15,898,300	12.9
Jonathan Berger	2,000,000	6,747,500	9.3	6,747,500	5.5
Andrew Raca	2,000,000	2,733,332	3.8	2,733,332	2.2

iii Other interests

Name	Pre-Fundraising		Post-Fundraising	
	Number of Ordinary Shares	%	Number of Ordinary Shares	%
Gavin Casey	7,050,000	11.4	7,050,000	6.3
John McCartney	3,562,500	5.8	3,562,500	3.2
Coach House Holdings	3,469,999	5.6	3,469,999	3.1
Downing LLP	2,333,333	3.8	2,333,333	2.1
Maven Partners	2,062,620	3.3	2,062,620	1.8

iv Other share options

In addition to the Directors' options set out above, there are 2.9 million options in issue. These options are exercisable at a price of 1.5p until 1 June 2024.

- b Save as disclosed above, no Director has any interest in or option over the share capital or loan capital of the Company or any of its subsidiaries nor does any person connected with the Directors (within the meaning of section 252 of the Act) have any such interests, whether beneficial or non-beneficial.
- c Save as disclosed in this section and in addition to the above, the Company is not aware of any persons who, at the date of this document, directly or indirectly, jointly or severally, will hold 3% or more of the ordinary share capital of the Company or exercise or could exercise control over the Company.
- d Save as disclosed in this document, none of the Directors
- i Has any unspent convictions in relation to fraudulent offences; or
 - ii Has been bankrupt or the subject of an individual voluntary arrangement, or has had a receiver appointed to any assets of such Director; or has been a director of any company which, while he was a director or within 12 months after he ceased to be a director, had a receiver appointed or went into compulsory liquidation, creditors voluntary liquidation, administration or company voluntary arrangement; or made any composition or arrangement with its creditors generally or with any class of its creditors within the last 3 years; or
 - iii Has been a partner of any partnership which, while he was a partner or within 12 months after he ceased to be a partner, went in to compulsory liquidation, administration or partnership voluntary arrangement, or had a receiver appointed to any partnership asset; or
 - iv Has had any official public incrimination and/or sanction by statutory or regulatory authorities (including designated professional bodies); or

- v Has been disqualified by court from acting as a director of a company or from acting in the management or conduct of affairs of any company.
- e There are no loans made or guarantees granted or provided by any member of the Company to or for the benefit of any Director.
- f Except for the Restructuring, whereby the Directors acquired shares in VSA Capital Limited, a former subsidiary of the Company, thereby increasing their shareholdings in that company, no Director is or has been interested in any transaction which is or was unusual in its nature or conditions or significant to the business of the Company and which was effected by the Company or any of its subsidiaries during the current or immediately preceding financial year or which was effected by the Company or any of its subsidiaries during any earlier financial year and remains in any respect outstanding or unperformed.
- g In respect of the Directors, unless otherwise disclosed there are no conflicts of interest between any duties they have to the Company and their private interests and/or other duties they may have.

4. Directors' Service Contracts

Subject to discussion to be held by the Company and the Remuneration Committee (to be formed) the Directors intend to have each, through service companies or other arrangements, service contracts with the Company where the value of said service contract will be based on externally evaluated market rates for such services provided.

5. Material Contracts

The following contracts, not being contracts entered into in the ordinary course of business, have been entered into by the Company during the period from the incorporation of the Company and the date of this document and are or may be material:

- a An agreement dated 2 May 2015 between the Company and VSA under which VSA has agreed to review and approve this document in consideration for a corporate finance fee of £2,000 plus VAT

6. Articles of Association

The Memorandum and Articles of Association of the Company are available on the RRR website at <http://www.rrrplc.co.uk>.

7. Litigation

There has been no recent litigation likely to have a material adverse effect on the Company and the Company is not currently engaged in any material governmental, legal or arbitration proceedings and, so far as the Directors are aware, there are no proceedings pending or threatened against the Company.

8. Taxation

The following is only a general guide, based on current UK taxation legislation and practice, to the UK tax position for UK residents holding their shares beneficially as investments (otherwise than under a Personal Equity Plan or Individual Savings Account) and not as trading stock. It may not apply to certain categories of shareholder or taxpayer (such as dealers in securities) where different rules may apply. **Any person who is in any doubt as to his/her tax position or is subject to taxation in any jurisdiction other than the UK is strongly advised to consult his/her appropriate professional adviser.**

Dividends

Under current UK tax legislation, no tax will be withheld from any dividend paid by the Company. The dividend policy of the Board is to declare the payment of a dividend *in specie* when a NewCo is formed.

Any individual shareholder resident (for tax purposes) in the United Kingdom is entitled to a tax credit in respect of any dividend received equal to one ninth of the cash dividend. Such an individual shareholder's liability to UK income tax is calculated on the sum of the dividend and the related tax credit which will be regarded as the top slice of the individual's income. The tax credit therefore equals 10 per cent. of the combined amount of the dividend and tax credit.

The tax credit will be available to offset such a shareholder's liability (if any) to Income Tax on the dividend and it will discharge the liability except to the extent to which the combined amount of the dividend and tax credit falls above the threshold for the higher rate of Income Tax. A higher rate taxpayer will be subject to Income Tax on the aggregate of the dividend received and the related tax credit at the rate of 32.5 per cent, but will be able to set off the tax credit against this liability, leaving them to satisfy the balance of the Income Tax liability. If the shareholder is a trustee of a discretionary trust or is an individual subject to the additional rate of Income Tax he will pay tax on the combined amount of the dividend and the tax credit at the rate of 42.5 per cent. but again will be able to offset the amount of the tax credit. If the tax credit exceeds the individual's liability to Income Tax on the total of the dividend and the tax credit that shareholder will not be able to claim payment of the excess from the HM Revenue & Customs. Shareholders who do not pay Income Tax cannot reclaim the tax credit in respect of dividends.

A corporate shareholder resident (for tax purposes) in the United Kingdom will be liable to UK Corporation Tax on any dividend received unless the dividend falls within one of the exempt classes. This will depend upon the circumstances of the particular shareholder and therefore the shareholder should seek independent professional advice on the issue. Where such shares are held as trading stock, dividends paid will be treated for tax purposes as part of the shareholder's trading profit.

Whether shareholders who are resident (for tax purposes) in countries other than the United Kingdom are entitled to a payment from the HM Revenue & Customs of a proportion of the tax credit in respect of any dividends received depends in general upon the provisions of any double taxation agreement or convention which exists between such countries and the United Kingdom. Individual shareholders who are resident (for tax purposes) in countries other than the United Kingdom but who are citizens of the Republic of Ireland, residents of the Isle of Mann or the Channel Islands, all nationals of states within the European Economic Area, or within certain other categories are entitled to a tax credit which they may set off against their total UK Income Tax Liability. Shareholders who are resident (for tax purposes) in countries other than the United Kingdom should consult their own tax advisers concerning their tax liabilities on dividends received and as to whether they are entitled to reclaim any part of the tax credit and, if so, the procedure for claiming payment and what relief or credit may be claimed in respect of such tax credit in the country in which they are resident (for tax purposes). A shareholder outside the United Kingdom may also be subject to foreign taxation under local law.

Taxation of Capital Gains

An individual shareholder who is either resident or ordinarily resident in the United Kingdom (for tax purposes) (whether or not domiciled in the United Kingdom) may be liable to Capital Gains Tax on his/her disposal of shares in the Company. An individual who is temporarily resident outside the UK (for tax purposes) may be liable on his or her return to the UK to Capital Gains Tax on any gains realized while he or she was abroad. A UK resident corporate shareholder may be liable to Corporation Tax on chargeable gains on the disposal of any of its shares in the Company.

Stamp Duty and SDRT

Under the issue arrangements, no Stamp Duty Reserve Tax (SDRT) or Stamp Duty will be payable by applicants on the issue of Ordinary Shares under the Fundraising. The conveyance or transfer on sale of Ordinary Shares will generally be liable to stamp duty on the instrument of transfer at a rate of 0.5 per cent. of the amount or value of the consideration. Where an unconditional agreement to transfer such shares is not completed by a duly stamped instrument of transfer, a charge to SDRT (generally at the same rate) will arise. Stamp Duty and SDRT are usually paid by the purchaser.

9. Expenses

The expenses relating to the Fundraising are estimated at £15,000 excluding VAT where applicable.

10. Working Capital

The Directors are of the opinion, having made due and careful enquiry, that the working capital available to the Company will be sufficient for the period of 12 months from the date of this document.

11. Money Laundering Regulations

It is a term of the Fundraising that, to ensure compliance with the Money Laundering Regulations 2007 RRR is entitled to require, at its absolute discretion, verification of identity from any applicant. Pending the provision of evidence satisfactory to RRR as to the identity of the applicant and/or the cheque or other remittance relating thereto, the Company reserves the right not to enter the applicant on the register of members or issue any certificate in respect of Ordinary Shares allotted to the applicant.

If verification of identity is required, this may result in a delay in dealing with an application and in rejection of the application. RRR reserves the right, in its absolute discretion, for it to reject any application in respect of which RRR considers that, having requested verification of identity, it has not received evidence of such identity satisfactory to it by such time as may be specified in the request for verification of identity or in any event within a reasonable period. In the event of an application being rejected in any such circumstances, RRR reserves the right in its absolute discretion, but shall have no obligation, to terminate any contract of allotment in relation to or constituted by the Application Form (in which event the money payable or paid in respect of the application will be returned (without interest) to the account of the bank from which such sums were originally debited) and/or to endeavour to procure other subscribers for the Ordinary Shares in question (but in each case without prejudice to any rights RRR may have to take proceedings to recover in respect of loss or damage suffered or incurred by it as a result of the failure to produce satisfactory evidence as aforesaid). The submission of an Application Form will constitute a warranty and undertaking by the applicant to provide promptly to RRR such information as may be specified by it as being required for the purpose of Money Laundering Regulations.

RRR will not be responsible or have any liability for loss or damage (whether actual or alleged) arising from the election by RRR to treat an application in respect of Ordinary Shares lodged by any applicant as invalid or to terminate the contract of allotment as a result of RRR not having received evidence as to the identity of the applicant reasonably satisfactory to it within a reasonable time of having request such information.

Part 5: Terms, Conditions and Procedure for Application

Applications for the Fundraising Shares are subject to the terms and conditions included in the Application Form. If you are in any doubt about the action you should take or the contents of this document you should consult your financial adviser, attorney, accountant, or a person authorised under the Financial Services and Markets Act 2000, as amended, who specializes in advising on the acquisition of or subscription to shares and other securities.

1. By completing and delivering an Application Form you declare that you have read, understood and agree to the terms and conditions contained in this document (including the Risk Factors), the Application Form, these Terms and Conditions. Furthermore, you have taken all appropriate professional advice which you consider necessary before submitting the Application Form and that you are aware of the special risks involved in participating in an investment of this nature and you understand that your application is made upon the terms of the aforementioned documents.
2. The basis of allotment will be determined by the Directors in their absolute discretion.

The Directors reserve the right:

- i to reject any application in whole or in part, to scale down any applications or to accept applications on a “first come first served” basis;
 - ii to effect one or more closings of the Fundraising;
 - iii to extend the period during which the subscription list remains open; and
 - iv to treat any application as valid and binding on an applicant even if the Application Form is not complete in all respects or is not accompanied by a power of attorney where required.
3. The Application form should be completed in full. Applications must be for a minimum of 100,000 Fundraising Shares and sent to Resource Reserve Recovery plc, Fourth Floor, New Liverpool House, 15-17 Eldon Street, London EC2M 7LD.
4. The issue price of the Fundraising Shares is 1 pence per share. Applicants are advised to allow two full business days for delivery through the post and to use first class mail. Applications will be acknowledged by email.
5. By signing and returning the Application Form the applicant is agreeing to subscribe for the total number of Fundraising Shares indicated on such form.
6. Payment will be made in accordance with the terms of the Application Form and Condition 17 below. Should however payment be made in any other manner, the right is reserved to retain certificates for new shares and any moneys returnable pending the clearance of all cheques or pending investigations of any suspected breach of the terms applying to the application. All cheques, certificates and other documents sent or returned to applicants will be sent at the risk of the person(s) entitled thereto.
7. Any cheques and payments received will be presented by the Company for payment on receipt into its account.
8. If any application is not accepted, the amount (if any) paid on application will be returned without interest in each case sent through the post at the applicant’s risk. Any interest accruing thereon will accrue to the Company.
9. If any application is not accepted or is accepted for fewer Fundraising Shares than the number applied for, the amount paid on application or the balance thereof (where the case may be) will be returned without interest by crossed cheque in favour of the applicant, in each case through the post or by hand at the applicant’s risk. Alternatively, the Company may at its absolute discretion and at the applicant’s risk return the amount paid on application or the balance thereof (as the case may be) without interest to the account at the drawee bank from which such moneys emanate.
10. Allotment of the Fundraising Shares shall occur on clearance of the cheque or payment or the closing date of the Fundraising, whichever is later.

- 11.** By completing and delivering an Application Form, you irrevocably undertake and confirm as follows:
- i to subscribe for any such number of Fundraising Shares specified in the Application Form (or such lesser number as is accepted), on the terms of, and subject to, the conditions set out in this document, including these terms and conditions and subject to the Memorandum and Articles of Association of the Company;
 - ii that an application to invest in the Company shall be deemed to be an offer up to the value of the applicant's application and that such offer shall be deemed to take effect on dispatch by post, or delivery to a duly authorised representative of the Company, of the Application Form;
 - iii to accept such Fundraising Shares as may be allotted to you in accordance with the Application Form or such lesser number of Fundraising Shares in respect of which this application may be accepted;
 - iv that all applications, acceptances, allotments and contracts arising from the Application Form will be governed by and constructed in accordance with English law;
 - v that you are not under the age of 18 and that if you sign the Application Form on behalf of somebody else or a corporation that you have the authority to do so and such person will also be bound accordingly and will be deemed also to have given the confirmations, warranties and undertakings contained in these terms and conditions of application;
 - vi you authorise the Company or any of its respective agents to send by post a share certificate for the number of Fundraising Shares for which your application is accepted and or a crossed cheque and/or return your cheque(s) or banker's draft(s) for any moneys returnable, in each case at the risk of the person(s) entitled thereto, to your address (or that of the first named applicant) as set out in the Application Form and to procure that your name(s) (together with the names(s) of any other joint applicant(s) is/are placed on the Register of Members of the Company in respect of such Fundraising Shares
 - vii that you are not relying on any information or representation other than those contained in this document and accordingly you agree that neither the Company nor any person responsible solely or jointly for this document or any part thereof shall have any liability for any such other information or representation;
 - viii that the advisers of the Company detailed on page 8 of this document are acting for the Company and not acting for you and that accordingly, they will not be responsible to you for providing protections afforded to their customers for advising you on the Fundraising described herein or ensuring that such offer is suitable for you;
 - ix that (if applicable) the cheque accompanying your Application Form will be honoured on first presentation and you agree that if it is not so honoured the Company may (without prejudice to any other rights it may have) avoid the agreement to allot the relevant Fundraising Shares and may allot or sell them to some other person in which case you will not be entitled to any refund or payment in respect thereof; and
 - x that you have read and complied with condition 13 below.
- 12.** No person receiving a copy of this document and/or Application Form in any other territory (other than the United Kingdom) may treat the same as constituting an invitation or offer to him, nor should he in any event use such Application Form, unless in the relevant territory such an invitation or offer could lawfully be made to him and such Application Form could lawfully be used without contravention of any regulation or other legal requirements. It is a condition of any application by any such person outside the United Kingdom that he has satisfied himself as to the full observance of the laws of any relevant territory, including the obtaining of any governmental or other consents which may be required and has observed any other formalities in such territory and paid any issue, transfer or other taxes due in such territory. The Company reserves the right to request applicants to produce evidence satisfactory to them of their right to apply for Fundraising Shares under the Fundraising and that such application would not result in the Company, its advisers or the Directors being in breach of any laws or regulations of the relevant jurisdiction.

13. The Company reserves the right to treat any application, which does not comply strictly with the terms and conditions of the application as nevertheless valid.
14. Subject to Condition 17 below, no letters of allotment or other renounceable or temporary documents of title or receipts will be issued in respect of accepted applications but share certificates will be dispatched within 28 days of payment received.
15. Applications will be irrevocable.
16. The verification of identity requirements of the Money Laundering Regulations 2007 will apply to all applications. A failure to provide the necessary evidence of identity may result in the rejection of your application or in delays in the dispatch of share certificate or the return of the application moneys.
17. Payment should be made in accordance with the Application Form. If this not practicable and you use a cheque drawn by a regulated third party or a building society cheque or a banker's draft, you should:
 - i if you are making the application as agent for one or more persons, indicate at the bottom of the Application Form that you are a UK or EC regulated person or institution (e.g. a bank or broker) and specify your status. If you are not a UK regulated person or institution, you should contact the Company and seek guidance.
18. If within a reasonable period of time following a request for verification of identity, the Company has not received satisfactory evidence, the Company may at its absolute discretion reject your application in which event the application monies will be returned without interest to the account at the drawee bank from which the moneys emanate.

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Application Form

Please print the completed form, sign, date and send together with your cheque or banker's draft by post to:

Resource Reserve Recovery plc
Fourth Floor, New Liverpool House, 15-17 Eldon Street, London EC2M 7LD

The subscription list opens on 15 May 2015 and will close at 5pm on 19 June 2015 or when the issue is fully subscribed, or at any time thereafter as agreed by the Directors, to the terms of the Information Memorandum.

Offer by Resource Reserve Recovery plc by way of an Information Memorandum of securities of 100,000 shares at 1 pence each. Before making any application you are recommended to consult an independent financial adviser authorised under the Financial Services and Markets Act ('FSMA') 2000.

You may only apply for an amount of shares to or above the value of the £1,000 minimum.

I/We offer to acquire _____ shares in respect of which this application may be accepted at 1 pence per share on the terms and subject to the conditions of the Investment Circular dated 15 May 2015 and approved under Section 21 of FSMA 2000.

I/We have made a payment of £ _____ (1 pence multiplied by the number of shares inserted above) by: (please tick as appropriate)

Bank Transfer Payable to:

Account Name: Resource Reserve Recovery plc
Bank and Address: National Westminster Bank PLC
Sort Code: 60-18-11
Account Number: 17044103
Reference: Please provide your full name

Or

Cheque Payable to Resource Reserve Recovery plc:

Drawn in sterling on a bank account that has been drawn on a bank in the United Kingdom

I/We request that you send us confirmation for the number of shares in respect of which this application may be accepted by email to the email address given below. I/We understand that no application will be accepted unless and until payment in full for the shares has been made.

I/We confirm that I/We are applying as individuals/trustees and I/We have, accepted and understood the terms and conditions set out in the Investment Circular, that I/We have taken any appropriate professional advice before submitted this application and that I/We are aware of the risks involved in investing in shares subject to the Investment Circular. I/We further confirm that I/We are investing in Resource Reserve Recovery plc.

On the basis only of the information contained in the Investment Circular which supersedes all others information (whether written or oral) concerning Resource Reserve Recovery plc and the shares or otherwise prior to the date of the Investment Circular and any such other information or representations must not be relied upon in subscribing for shares.

I/We have read the Investment Circular in full and confirm that I/We understand this is a high-risk investment.

Please register any Share allotted to me/us as per the details below:

Please complete using BLOCK LETTERS

Account Name:

Full Name:

**Address:
(Including Postcode)**

Telephone Number:

Email Address:

I/We authorise the Directors of Resource Reserve Recovery plc to contact me/us by telephone or email in connection with queries arising on our behalf

Signed:

Acting on Behalf Of:

Date:

For Anti-Money Laundering compliance requirements

List A: Verification of Identity. Please supply a copy of one of the follows:

Driving Licence
Passport

List B: Verification of Address. Please supply a copy of one of the follow:

Utility Bill
Council Tax Bill